



ASX/MEDIA RELEASE

28 November 2013

SHARE PURCHASE PLAN

Rox Resources Limited (ASX: RXL) ("Rox" or "Company"), advises that the closing date for the Company's Share Purchase Plan ("SPP") has been extended to 5:00pm (WST) on Tuesday 3 December 2013. All other details of the SPP remain unchanged.

To date there has been excellent support for the SPP with applications received totalling over \$1.2 million, as at 27 November 2013. However, with the recent release of a positive report by Breakaway Research on the Company a number of shareholders have requested additional time to assess the offer. Consequently, the Directors have resolved to extend the closing date.

The revised timetable for the SPP is as follows:

Event	Date
Record Date	5.00pm (WST) on Monday, 3 November 2013
Announcement Date	Wednesday, 6 November 2013
Lodgment of Prospectus	Wednesday, 6 November 2013
Dispatch of Offer, Application Forms and Prospectus to Eligible Shareholders	Monday, 11 November 2013
Opening date for acceptances	Monday, 11 November 2013
Closing date for acceptances (Closing Date)	5.00pm (WST) on Tuesday, 3 December 2013
Issue Date	Friday, 6 December 2013
Dispatch of holding statements	Monday, 9 December 2013

These dates are indicative only. The Company may vary the date and times of the SPP Offer (including extending the Closing Date) without notice.

Shareholders should carefully consider the prospectus dated 6 November 2013 in deciding whether to participate in the SPP. To participate in the SPP, shareholders should complete and return the personalised Application Form which accompanied the prospectus, together with the appropriate payment.

***** ENDS *****

For more information:

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