



Ref: RRL0513L-BD/ss

26 May 2006

Companies Announcement Officer
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

SECONDARY TRADING NOTICE

On 24 May 2006 Rox Resources Limited ("**Rox**") issued 6,400,000 fully paid ordinary shares ("**Securities**") to a number of professional and sophisticated investors at an issue price of \$0.45 each, raising a total of \$2,880,000.

Secondary Trading Exemption

The Corporations Act 2001 ("**the Act**") restricts the on-sale of securities without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By Rox giving this notice, a sale of the Securities will fall within the exemption in Section 708A(5) of the Act.

Rox hereby notifies the ASX under Section 708A(5)(e) of the Act that:

- (a) Rox issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the day of this notice Rox has complied with the provisions of Chapter 2M of the Act as they apply to Rox and Section 674 of the Act; and
- (c) as at the date of this notice there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

A handwritten signature in black ink, appearing to read "Brett Dickson", written over a light grey circular stamp.

BRETT DICKSON
Company Secretary